



## **WORLDSOURCE FINANCIAL MANAGEMENT INC. PRIVACY CONSENT**

In compliance with the *Personal Information Protection and Electronic Documents Act* (“PIPEDA”) or the similar laws in applicable provinces, we (“Worldsource Financial Management Inc. and your advisor on the behalf of the mutual fund dealer”) are required to obtain consent from our clients to collect, use and disclose your personal information. This information typically includes your financial information and investment objectives, in addition to your current investments, banking information and your social insurance number.

We use such personal information only for the purposes of administering your Worldsource Financial Management Inc. account(s) and to comply with legal and regulatory requirements.

At times, Worldsource Financial Management Inc. may provide this information to mutual fund issuers (in which you invest), self-regulatory organizations (with which we are members), securities regulators, stock exchanges, law enforcement agencies and to companies that perform services on our behalf. These organizations, like Worldsource Financial Management Inc, are bound and must comply with the same federal/provincial privacy act(s). **Worldsource Financial Management Inc. does not disclose your information to any other organization(s) to use for their own purposes and in particular will never sell or trade your personal information.**

In representing Worldsource Financial Management Inc., your advisor is acting on behalf of the mutual fund dealer. Your advisor may also be licensed to sell other products and, therefore, may wish to provide you with advice and services in that other capacity. If and when they do so, your advisor will communicate with you directly regarding any additional use or disclosure of your personal information.

Copies of our privacy policy are available through our designated Privacy Officer, at Suite 700, 625 Cochrane Dr., Markham, Ontario, L3R 9R9, via fax at (905) 415-9947 or via email at [privacy@worldsourcewealth.com](mailto:privacy@worldsourcewealth.com).

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I/We hereby consent to the collection, use and disclosure of personal information by Worldsource Financial Management Inc. and its advisors as described above:

Name(s): \_\_\_\_\_

Signature(s) \_\_\_\_\_

Date: \_\_\_\_\_